

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC. : **08-13555**
 :
Debtor. :
 :
-----x

**AMENDED CORPORATE OWNERSHIP STATEMENT PURSUANT TO
FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(a)(1)
AND LOCAL RULE OF BANKRUPTCY PROCEDURE 1007-3**

Pursuant to Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York, Lehman Brothers Holdings Inc. ("Lehman") respectfully represents as follows:

1. Lehman is a publicly traded company whose shares are traded on the New York Stock Exchange. No corporation or entity directly or indirectly owns 10% or more of the issued and outstanding Common Stock of Lehman.

2. Upon information and belief, Lehman owns 10% or more of the stock of the following companies: Imperial Sugar Company; Navigator Gas; LPATH Inc.; Derma Services, Inc.; Flagstone Reinsurance Holdings Ltd.; GLG Partners, Inc.; Ronco Corporation; Pacific Energy Partners LP; Blount International, Inc.; Pemstar Inc.; and Transmontaigne Inc.

3. Upon information and belief, Lehman directly or indirectly owns an interest in various limited partnerships including, but not necessarily limited to, the following: Lehman Brothers Private Fund Management LP; Lehman Brothers Private

Fund Advisers LP; LB-NL Holdings L.P.; NL Funding, L.P.; Lehman Brothers Holdings Scottish LP; Lehman Brothers Scottish Holdings 2 LP; Lehman Brothers Scottish Holdings 3 LP; Eagle Energy Partners I L.P.; Leveraged Loan Trading Holdings Partners; 1180 Raymond; 1211 6th Avenue LB Syndication Partner, LP; 1745 Broadway LB Syndication Partner LP; 425 Park Avenue LB Syndication Partner, L.P.; LB Atlantic Area Portfolio Partner LP; LB Crescent City LP; LB DC Area Portfolio Partner LP; LB Deerwood Property LP; LB Eastview Center LP; LB Greensbrook Manor LP; LB Quail Valley LP; LB Ravenwood Apartments LP; LB/L – Lakeside Capital Partners; Orlando Centre LB Syndication Partner LP; Sheraton LW-LP; UK Distribution Holdings, L.P.; and 1000 Islands Mall LP.

Dated: September 15, 2008
New York, New York

/s/ Shai Y. Waisman
Harvey R. Miller, Esq.
Richard P. Krasnow, Esq.
Lori R. Fife, Esq.
Shai Y. Waisman, Esq.
Jacqueline Marcus, Esq.
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtor
and Debtor in Possession